









12th CII Big Picture Summit
The Al Era – Bridging Creativity and Commerce
1-2 December 2025 | JW Marriott Juhu | Mumbai

1 st December 2025					
1030 hrs. onwards	PowerTalk I: A	AI-Native Transformation for M&E CEOs			
onwarus	Ms Nayna Raut, Design Strategy & Innovation Head, Interactive, LTIMindtree Mr Darryl Vaz, Sr. Director Product and Program Management, LTIMindtree				
1100 hrs. onwards	Inaugural Session	Setting the tone for India's Media & Entertainment transformation in the AI decade. Leaders from industry and government outline the opportunity ahead for the Big Reset.			
	Opening Remarks	Ms Amita Sarkar Deputy Director General, Confederation of Indian Industry (CII)			
	Keynote	Mr Gaurav Banerjee Chair, CII National Council on Media & Entertainment MD & CEO, Sony Pictures Networks India			
	Keynote	Mr Rajan Navani Co-Chair, CII National Council on Media & Entertainment MD & CEO, JetSynthesys			
	Special Address on 'The Al Era'	Mr Ravi Rajamani Managing Director, Global Head of Al Blackbelts, Google California, United States			
	Keynote	Ms Gunjan Soni Co-Chair, CII National Council on Media & Entertainment Country Managing Director, YouTube India			
		Release of a CII White Paper on Priority Policy Reforms for a Globally Competitive Creative Economy of India			
	Inaugural Address	Shri Sanjay Jaju Secretary, Ministry of Information and Broadcasting,			

Homage to M&E icons (AV)

Government of India











1-2 DECEMBER 2025; MUMBAI

1215 hrs. onwards

Plenary I: Unlocking the \$100 Billion Future:
A Regulatory Roadmap for India's M&E Transformation

India's Media & Entertainment sector stands on the brink of exponential growth, yet unlocking a \$100 billion future demands a new regulatory architecture that is clear, modern and innovation friendly. This plenary unpacks the CII White Paper's reform agenda and brings together industry leaders and policymakers, to explore how coherent regulation can unleash 1–2% added GDP value and position India as a true creative-economy powerhouse.

Session Chair Mr F

Mr Rajan Navani

& Moderator

Co-Chair, CII National Council on Media & Entertainment

MD & CEO, Jetsynthesys

Distinguished Panellists

Sri Kandula Durgesh

Hon'ble Minister of Tourism, Culture & Cinematography,

Government of Andhra Pradesh

Mr Avinash Pandey

Secretary General, Indian Broadcasting & Digital Foundation

Mr Hiren Gada

Chief Executive Officer, Shemaroo Entertainment

Mr Yatish Mehrishi

Chief Executive Officer, Entertainment Network India Ltd (Radio Mirchi)

Mr Biren Ghose

Founder & CEO, Astra Studios

1300- 1400 hrs

Networking Lunch

1400 hrs. onwards

Plenary II: Bridging the Funding Gap: Unlocking Investment for India's M&E Sector

This session explores the evolving investment landscape of India's Media and Entertainment sector—spanning film, digital, television and emerging IP-led ventures. Industry leaders and investors decode growth drivers and the strategic flows of capital shaping the future of content and distribution.

Session Chair & Moderator

Mr Shibashish Sarkar Chair. Cll Investors Meet &

Group CEO, Reliance Entertainment











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Distinguished Panellists

Mr Nicolas Granatino

President, Stem AI, United Kingdom

Mr Joachim Laqueur

Founding Partner, 432 Legacy Ventures, Netherland

Mr Atul Phadnis

Founder, Vitrina Al

Mr Anup Chandrasekhar

COO - Regional Content - Network

The EPIC Company

Mr Karan Taurani

Executive Vice President. Elara Capital

Mr Aneesh Dev

Managing Director, WAMINDIA

1500 hrs. onwards

Plenary III: Cinema Infrastructure: Building India's Screen Density

Expanding India's screen count with emphasis on Little Cinema and Modern Cinema Infrastructure to create equitable entertainment access

Session Chair & Moderator

Mr Senthil Kumar

Founder, Qube Cinema

Distinguished Panellists

Ms Amrapali Kata

Managing Director, Andhra Pradesh Tourism Development Corporation,

(APTDC), Government of Andhra Pradesh

Mr Prosenjit Chatterjee

Indian Actor and Producer

Mr Ravi Kottarakara

Storywriter & Film Producer, Ganesh Pictures

President, South Indian Film Chamber of Commerce

Mr Abhay Kumar Sinha

President, Indian Motion Picture Producers' Association

Mr Yusuf Shaikh

Founder & CEO, Janta Cinema











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1545 hrs. onwards

Plenary IV: The Digital Media Explosion: India's Next Growth Story

Visionaries, technologists and entrepreneurs discuss how digital ventures are redefining content creation, distribution and audience engagement for the future.

Session Chair Ms Gunjan Soni

Co-Chair, CII National Council on Media & Entertainment

Country Managing Director, YouTube India

Distinguished Panellists

Mr LV Krishnan

Chief Executive Officer, TAM Media Research

Ms Shilangi Mukherji

Director & Head, Amazon Prime Video SVOD Business

Mr Neeraj Roy

Managing Director, Hungama Digital Entertainment

Mr Darryl Vaz

Sr. Director Product and Program Management, LTIMindtree

1630 hrs. onwards

ScreenSense I: The Mahavatar Narasimha Blueprint

In this session **Mr Ashwin Kumar** and **Ms Shilpaa Dhawan** present success insights on how they reimagined 4,000-year-old Hindu scriptures (Vishnu Purana, Narasimha Purana, Shrimad Bhagavat Purana) with cutting-edge 3D

animation, photorealistic VFX, and storytelling depth for audiences.

1700 hrs. onwards

ScreenSense II: How Kurukshetra re-imagined Mahabharata for modern audiences

Mr Anirban Roy Choudhury, Senior Associate Editor - ET Brand Equity

In conversation with

Ms Tanya Bami, Series Head, Netflix India

&

Mr Ashish Thapar (CEO Hi-Tech Animation & Executive Producer, Kurukshetra)

1730 hrs. onwards

PowerTalk II: From Breakouts to Blockbusters: Reflecting on the Most Defining Decade of India's Media and Entertainment Industry

An actor, director and producer's perspective on the most defining decade for the Indian media and entertainment industry where Indian stories and creators found local fandom and global recognition. To mark Netflix's 10-year journey in India, Ms Monika Shergill











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hosts this PowerTalk with Mr Rajkummar Rao, Mr Sudip Sharma and Mr Sameer Nair, diving into the craft behind unforgettable stories and the opportunities that will shape the next decade.

Ms Monika Shergill

Vice-President (Content), Netflix India

In conversation with

Mr Rajkummar Rao

National Award-Winning Actor & Producer

Mr Sameer Nair

Managing Director, Applause Entertainment

Mr Sudip Sharma

Writer & Filmmaker; Co-creator and Showrunner of Kohrra

1815 hrs. onwards

Plenary V: Stories from India to the World

As Indian content gains global appeal, this session explores how strategic partnerships, platform alliances, and innovative distribution models can extend its reach across borders. Industry leaders will share insights on scaling legacy and regional content through syndication, telecom integration, and OTT platforms.

Session Chair Ms Jyoti Deshpande

President – Jio Studios

(Media and Content Business- Reliance Industries Limited)

Distinguished Panellists

Mr Charlie Morrison

Senior Vice President, Thunder Road

Mr Dinesh Vijan

Founder and CEO, Maddock Films

Ms Guneet Monga Kapoor

Oscar Winning Filmmaker

Founder and Producer, Sikhya Entertainment

Mr Ishaan Khatter

Actor, Homebound (India's Official Entry to The Oscars)

Mr Manish Malhotra

Fashion Designer, Couturier and Filmmaker Founder & Producer, Stage5 Production











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Mr Shekhar Kapur

Festival Director, International Film Festival of India Internationally Acclaimed Filmmaker

Mr Sriram Raghavan

National Award Winning-Filmmaker

1915 hrs. onwards

PowerTalk III: Building M&E Titans: The Uday Shankar School of Leadership

How does one leader consistently produce some of the most influential executives in India's media and entertainment industry? This session explores the unique leadership ethos, talent philosophy, and decision-making frameworks that defined Uday Shankar's journey and shaped a generation of powerhouses who now lead some of the country's most prominent media businesses.

Mr Gaurav Banerjee

Chair, CII National Council on Media & Entertainment MD & CEO, Sony Pictures Networks India

In conversation with

Mr Uday Shankar

Vice-Chairman, JioStar

2000 I	hrs
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Networking Evening and Gala Dinner at Ballroom

End of Day 1

2nd December 2025

0900 hrs.	Registration, Recap of Day 1 and Setting the Stage
onwards	

1000 hrs. Plenary VI: AI - New Driver of Reinvention: onwards Changing the Face of the Gaming Industry

In today's gaming world, AI is more pervasive than ever. From enhancing graphics to personalizing gameplay experiences, the applications are nearly everywhere. Compared to the early days of basic programmed opponents, today's advanced AI-driven characters and procedurally generated worlds show the huge impact AI has had- and continues to have on gaming.

Moderator Mr Aditya Mani

Founder & CEO, YOLOGram











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Distinguished Panellists

Mr Girish Menon

Chief Strategy Officer, JetSynthesys

Mr Narinder Kapur

Senior Analyst & Global Business Development - Niko Partners

Mr Manoj Padmanabhan

Head M&E Games and Sports, AWS

Mr Nicolas Granatino

President, StemAI, United Kingdom

Mr Chaitanya Chinchilikar

Vice President & CTO, Whistling Woods International

1045 hrs. onwards

Special Homage: Celebrating Piyush Pandey
The Soul of Indian Advertising and Its Journey to the World

This session honours Pandey's legacy as the architect of India's creative voice in advertising, while exploring how his principles of authenticity, cultural insight, and emotional storytelling can propel Indian brands onto the global stage.

Mr Sudhanshu Vats

Chairman, ASCI & Managing Director, Pidilite Industries

In conversation with

Mr Prasoon Pandey

Director and Co-founder, Corcoise Films

Ms Hephzibah Pathak

Executive Chairperson, Ogilvy India

1115 hrs. onwards

PowerTalk IV: Is Digital the Future of Print?

As audiences shift, platforms converge, and consumption habits evolve, the relationship between digital and print is being rewritten in real time. The session explores whether digital will ultimately redefine, disrupt, or rejuvenate the traditional print ecosystem and examines the future of credibility, business

traditional print ecosystem and examines the future of credibility, business models, audience trust, and the hybrid pathways that may shape India's news landscape

in the decade ahead.

Keynote Mr Shekhar Gupta

Editor-in-Chief and Founder, ThePrint











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1145 hrs. onwards

Plenary VIII: Champions & Changemakers: India's Big Bet on Sports as

Mainstream Entertainment

This session brings together visionaries and champions who are driving the transformation of sports into a powerful engine of entertainment, aspiration, and growth.

Session Chair Mr Shashwat Goenka

Chair, CII Eastern Region Vice-Chairman, RPSG Group

Distinguished Panellists

Mr Rajan Navani

Co-Chair, CII National Council on Media & Entertainment

MD & CEO, JetSynthesys

Ms Deepti Sharma

Indian Cricketer,

Player of the Tournament, ICC Women's World Cup 2025

1230 hrs. onwards

Plenary IX: Women Breaking the Glass Ceiling in ShowBiz

Exploring how women are redefining the M&E industry by challenging norms and creating new pathways for success with insights on leadership, inclusivity, and the evolving power of female-driven narratives in media and entertainment.

Ms Gunjan Soni

Co-Chair, CII National Council on Media & Entertainment

Country Managing Director, YouTube India

In conversation with

Ms Ektaa R Kapoor

Promoter And Joint Managing Director, Balaji Telefilms

Mrs Manu N. Wadhwa

Chief Human Resources Officer, Sony Pictures Networks India

1300 hrs. onwards

PowerTalk V: Prime Video and the Next Frontier of India's Entertainment

Revolution

Mr Nikhil Madhok, Head of Originals, Amazon PrimeVideo India

In conversation with Ms Suhani Singh, Deputy Editor, India Today Magazine

1330-1430 hrs

Networking Lunch











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1430 hrs. onwards

Plenary X: Esports - Building India's Competitive Edge

This session will discuss India's preparedness and strategy for participation at the Olympic level, focusing on talent development, infrastructure, policy support, and associated governance. The conversation will examine the roadmap to strengthen India's competitive presence, build sustainable esports ecosystems, promote athlete training, support investments, and align stakeholders toward achieving podiumlevel outcomes on the world stage.

Session Chair Mr Girish Menon

Chief Strategy Officer, JetSynthesys

Address Mr Ashutosh Mohle

CEO, WaveX

Distinguished Panellists

Mr Narinder Kapur

Senior Analyst & Global Business Development - Niko Partners

Mr Sanand Mitra

Founder & CEO, Sportech

Mr Rohit Jagasia

CEO & Founder, RNT Esports

Mr Vishal Parekh COO, Cyber Power PC

Mr Sudhanshu Sinha

CEO, MetaNinza

1515 hrs. onwards

Plenary XI: Responsible AI and the New Frontiers of Storytelling:

Is there a Lakshman Rekha?

As technology reshapes the creative process, this session brings together some of India's most acclaimed storytellers to explore how human imagination and cultural depth continue to define cinema in an era of artificial intelligence.

Moderator Mr Biren Ghose

Founder & CEO, Astra Studios

Distinguished

Mr Sudhir Mishra

Panellists

Film Director & Screenwriter; Cineraas Entertainment

Mr Anand Neelkantan

Author, Screenwriter, and Columnist











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Ms Sunita Uchil

Founder & CEO, Karman Unlimited

Mr Ram Madhvani

National Award-Winning & Emmy-Nominated Filmmaker

Ms Gitanjali Sehgal

Co-Founder, GenVR Research Al

1600 hrs. onwards

PowerTalk VI: Scaling Local Stages: Concert Economy as India's Next Creative Powerhouse

Live events, concerts, and large-format shows have become one of the fastest growing engines of India's creative economy — shaping tourism, talent, brand partnerships and global cultural reach. This session will examine how large-scale productions, touring circuits, and immersive fan experiences can unlock new economic and cultural value for India in the AI-driven decade

Mr Sabbas Joseph

Co-Founder and Director at Wizcraft Group

Mr Kunal Khambhati

Founder & COO – Events, District by Zomato

1630 hrs onwards Special Homage: The Eternal He-Man: A Tribute to Dharam Ji

From iconic action hero to romantic lead, Dharmendra leaves behind a legacy embodying strength and soul. This session celebrates the man, the myth and the magic, exploring his influence on storytelling, stardom and India's cinematic imagination.

Dr Bhuvan Lall

Author, Filmmaker and Creative Entrepreneur

In conversation with

Mr Ramesh Sippy

Filmmaker & Producer

Mr Rohan Sippy

Filmmaker & Producer











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1700 hrs. onwards

Valedictory: Honouring the Visionaries Shaping India's Media & Entertainment Future

At this year's CII Big Picture Summit, we celebrate: Mr Gaurav Gandhi — for driving innovation, expanding access, & establishing streaming as a mainstream entertainment force across Asia.

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Mr Manoj Bajpayee — for redefining modern Indian storytelling with performances rooted in authenticity, depth, and cultural impact.

Session Mr Rajan Navani

Chair & Co-Chair, CII National Council on Media & Entertainment

Moderator MD & CEO, JetSynthesys

Distinguished Mr Gaurav Gandhi

Guests Vice President - APAC, Prime Video

Mr Manoj Bajpayee

National Award-Winning Actor

1730 hrs.

Hi-Tea & Close of Program











Notes











Notes











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